

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
BOSTON BLACKIES OF RIVERSIDE PLAZA, § Case No. 09-44646
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/BRENDA PORTER HELMS, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
 Exhibit A

Case No: 09-44646 JS Judge: JACK B. SCHMETTERER
 Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Date Filed (f) or Converted (c): 11/24/09 (f)

341(a) Meeting Date: 12/15/10

Claims Bar Date: 08/22/11

For Period Ending: 07/24/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. OFFICE AND RESTAURANT FURNISHINGS, EQPT The Trustee operated the Rivrside Plaza Boston Blackies restaurant from March 17, 2010 until May 13, 2011. The assets of the Riverside restaurant and the Lake Cook Plaza restaurant, including intellectual property, was sold, pursuant to order of court entered on 11/12/10 and the sale closed in May 2011. The sales price was \$1,000,000 and was not allocated between the two locations. The sales price was distributed pursuant to a settlement agreement between secured, administrative and priority creditors and pursuant to order approved by this Court on December 16, 2011.	103,131.00	0.00		985,000.00	FA
2. Post-Petition Interest Deposits (u)	Unknown	0.00		87.91	FA
3. LICENSES	3.00	0.00		0.00	FA
4. INVENTORY At the closing of the sale of the restaurant on May 13, 2011, the inventory was sold for \$26,742.28	32,496.00	0.00		26,742.28	FA
5. CASH ON HAND	500.00	0.00		0.00	FA
6. BANK ACCOUNTS	7,258.00	0.00		31,581.72	FA
7. SECURITY DEPOSITS	86,103.00	0.00		0.00	FA

TOTALS (Excluding Unknown Values)	\$229,491.00	\$0.00	\$1,043,411.91	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 01/01/20

Current Projected Date of Final Report (TFR): 01/30/13

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 2
Exhibit A

Case No: 09-44646 JS Judge: JACK B. SCHMETTERER
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Date Filed (f) or Converted (c): 11/24/09 (f)
341(a) Meeting Date: 12/15/10
Claims Bar Date: 08/22/11

/s/ BRENDA PORTER HELMS, TRUSTEE

Date: 07/24/13

BRENDA PORTER HELMS, TRUSTEE

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****1236 Checking - Non Interest

Taxpayer ID No: *****3264
For Period Ending: 07/24/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/14/12		Trsf In From BANK OF AMERICA, N.A.	BALANCE FORWARD				0.00
02/15/13	010001	International Sureties Ltd	INITIAL WIRE TRANSFER IN	9999-000	7,075.20		7,075.20
			Bond #016026455	2300-000		6.33	7,068.87

COLUMN TOTALS	7,075.20	6.33	7,068.87
Less: Bank Transfers/CD's	7,075.20	0.00	
Subtotal	0.00	6.33	
Less: Payments to Debtors		0.00	
Net	0.00	6.33	

Page Subtotals 7,075.20 6.33

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5602 Money Market - Interest Bearing

Taxpayer ID No: *****3264
For Period Ending: 07/24/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/14/10	1	John Bozich	earnest money deposit	1129-000	300,000.00		300,000.00
10/14/10	1	John Bozich	earnest money deposit	1129-000	135,000.00		435,000.00
10/29/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	11.14		435,011.14
11/30/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	25.04		435,036.18
12/31/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	25.86		435,062.04
* 01/11/11	000101	International Sureties, Ltd.	bond premium #016040892	2300-003		1,249.82	433,812.22
* 01/11/11	000101	International Sureties, Ltd.	bond premium #016040892	2300-003		-1,249.82	435,062.04
01/31/11	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	25.87		435,087.91
02/19/11	000102	International Sureties 701 Polydras St. #420 New Orleans LA 70139	2011 - 2012 bond payment	2300-000		330.95	434,756.96
05/13/11	4	Riverside Enterprises, LLC	sale of Riverside inventory	1129-000	26,742.28		461,499.24
05/13/11	1	Law Offices of Bozich and Korn	sale of Riverside/Deerfield restaus	1129-000	250,000.00		711,499.24
05/16/11	000103	Advanced Restaurant Sales LLC	commission on sale of business	3731-000		35,000.00	676,499.24
05/16/11	000104	Trigild Incorporated	commission on busi sale	3731-000		15,000.00	661,499.24
10/04/11	6	Boston Blackies of Riverside Plaza	turnover of operating funds	1130-000	31,581.72		693,080.96
* 10/19/11	000105	United States Treasury	failure to file penalty	2690-003		1,068.00	692,012.96
* 10/19/11	000106	United States Treasury	failure to file penalty	2690-003		1,170.00	690,842.96
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		868.61	689,974.35
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		853.41	689,120.94
12/29/11	000107	Illinois Department of Revenue	per settlement agreement	4800-000		40,025.56	649,095.38
12/29/11	000108	Office of United States Trustee	UST quarterly fees	2950-000		16,255.73	632,839.65
12/29/11	000109	Springer Brown Covey Gaertner & Davis	ATTORNEY FEES	3210-000		40,000.00	592,839.65
12/29/11	000110	Brenda Porter Helms	TRUSTEE FEE	2100-000		35,000.00	557,839.65
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		830.12	557,009.53
01/12/12	000111	Alan D. Iasko & Associates P.C.	accounting fees	3410-000		10,000.00	547,009.53
01/20/12		GE Capital Franchise Finan	12/30/11 Wire To Secured Creditor	4210-000		59,540.95	487,468.58
			12/30/11 wire to secured creditor per court order				

Page Subtotals 743,411.91 255,943.33

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5602 Money Market - Interest Bearing

Taxpayer ID No: *****3264
For Period Ending: 07/24/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/20/12		Business Loan Center LLC	12/11 12/30/11 wire to secured creditor 12/30/11 wire transfer to secured creditor per court order 12/11	4210-000		481,550.06	5,918.52
* 02/27/12	000106	United States Treasury	failure to file penalty	2690-003		-1,170.00	7,088.52
02/27/12	000112	Internal Revenue Service	2009 failure to file penalty	2810-000		1,081.32	6,007.20
* 09/10/12	000105	United States Treasury	failure to file penalty	2690-003		-1,068.00	7,075.20
09/14/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		7,075.20	0.00

COLUMN TOTALS	743,411.91	743,411.91	0.00
Less: Bank Transfers/CD's	0.00	7,075.20	
Subtotal	743,411.91	736,336.71	
Less: Payments to Debtors		0.00	
Net	743,411.91	736,336.71	

Page Subtotals 0.00 487,468.58

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6177 Checking - Non Interest

Taxpayer ID No: *****3264
For Period Ending: 07/24/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
Checking - Non Interest - *****1236	0.00	6.33	7,068.87
Money Market - Interest Bearing - *****5602	743,411.91	736,336.71	0.00
Checking - Non Interest - *****6177	0.00	0.00	0.00
	743,411.91	736,343.04	7,068.87
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

/s/ BRENDA PORTER HELMS, TRUSTEE
Trustee's Signature: _____ Date: 07/24/13
BRENDA PORTER HELMS, TRUSTEE

Page Subtotals 0.00 0.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-44646

Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
20	GECC	\$	\$	\$	\$
2	Illinois Dept of Revenue	\$	\$	\$	\$
14	US Bancorp Business Equipment	\$	\$	\$	\$
16	Illinois Dept of Revenue	\$	\$	\$	\$
19	RBS Citizens	\$	\$	\$	\$
24	Dept of Treasury	\$	\$	\$	\$
	BUSINESS LOAN CENTER LLC	\$	\$	\$	\$

Total to be paid to secured creditors \$

Remaining Balance \$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: BRENDA PORTER HELMS, TRUSTEE	\$	\$	\$
Attorney for Trustee Fees: Springer Brown Covey Gaertner & Davis	\$	\$	\$

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Accountant for Trustee Fees: ALAN D. LASKO & ASSOCAITES P.C.	\$	\$	\$
Other: International Sureties	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2A	Illinois Dept of Revenue	\$	\$	\$
3	Illinois Dept of Revenue	\$	\$	\$
11	Illinois Dept of Employment Security	\$	\$	\$
12	Illinois Dept of Employment Security	\$	\$	\$
16B	Illinois Dept of Revenue	\$	\$	\$
24B	Dept of Treasury	\$	\$	\$
25	Illinois Dept of Revenue	\$	\$	\$
27	Illinois Dept of Revenue	\$	\$	\$
28	Illinois Dept of Revenue	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	TRi Mark Marlinn	\$	\$	\$
3B	Illinois Dept of Revenue	\$	\$	\$
4	Veolia Environmental Services	\$	\$	\$
5	Southern Wine & Spirits	\$	\$	\$
6	Dino's & Son	\$	\$	\$
7	NuCO2	\$	\$	\$
8	A New Dairy, Inc.	\$	\$	\$
9	Sysco Food Service	\$	\$	\$
10	Lux Security Systems	\$	\$	\$
11B	Illinois Dept of Employment Security	\$	\$	\$
13	Rally Capital Services	\$	\$	\$
15	Vienna Beef	\$	\$	\$
16C	Illinois Dept of Revenue	\$	\$	\$
17	Alpha Baking	\$	\$	\$
18	Rona Keller	\$	\$	\$
19B	RBS Citizens	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
21	Exelon Energy	\$	\$	\$
22	CoActiv Capital Partners	\$	\$	\$
23	Morgan & Bley Ltd	\$	\$	\$
24C	Dept of Treasury	\$	\$	\$
29	US Foodservice	\$	\$	\$
30	Dalmatian Fire Equipment	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE